



## Buyers checklist

- ✓ the company you are interested in buying shares in must be on the Private Company Platform (**PCP**)
- ✓ You need to either have your **FIN** (Follower Identification Number) and be a registered Follower / following the company you are interested in on the Private Company Platform ([www.privatecompanyplatform.com](http://www.privatecompanyplatform.com)) **OR** if you are an existing shareholder in a PCP platform company and you wish to top up your holding you need to be able to quote your **SRN** (Shareholder Reference Number)
- ✓ You need to do your own analysis and assessment of the company you are looking to buy into – Sharetech is NOT an adviser and does NOT provide any advise in this area. Unlisted companies are very illiquid so do your homework and be aware it may be impossible for you to sell out of your holding – investing into unlisted companies is very risky and you could lose all your money
- ✓ You will need to sign a BUYER Agreement – we will send this to you for signing prior to you committing to buy any shares
- ✓ You will need to sign a Share Transfer Form at the appropriate time – a sample can be [downloaded here](#) as a guide only
- ✓ You will need to EFT the funds when requested to a trust account maintained by our AFSL partner Primary Securities Limited
- ✓ You will need to at all times act in good faith and keep any transactional information in strict confidence

If you have any questions please contact Sharetech' s corporate services director:

Jeffrey Broun  
M: 041 993 4623  
E: [jeff@sharetech.com.au](mailto:jeff@sharetech.com.au)

Thank you