



## Buyers guide - summary

- ✓ the company you are interested in buying shares in must be on the Private Company Platform (**PCP**) – refer [www.privatecompanyplatform.com](http://www.privatecompanyplatform.com)
- ✓ You need to either have your **FIN** (Follower Identification Number) and be a registered Follower / following the company you are interested in on the Private Company Platform **OR** if you are an existing shareholder in a PCP platform company and you wish to top up your holding you need to be able to quote your **SRN** (Shareholder Reference Number). If you cannot locate your SRN then please contact the share registry – Advanced Share Registry Limited on 1300113 258. If you cannot locate your FIN contact Jeff on 041 993 4623.
- ✓ You need to do your own analysis and assessment of the company you are looking to buy into – Sharetech is NOT an adviser nor does it provide any advice in this area. Unlisted companies are very illiquid so do your homework and be aware it may be impossible for you to sell out of your holding – investing into unlisted companies is very risky and you could lose all your money
- ✓ You will need to sign a BUYER ACKNOWLEDGEMENT – we will send this to you once you lodge your online form under the buying tab
- ✓ You will need to sign a Share Transfer Form – the share registry will provide this at the appropriate time
- ✓ You always need to act in good faith and keep any transactional information in strict confidence
- ✓ To enable Sharetech to conduct its operations, Sharetech Pty Ltd is a Corporate Authorised Representative (No 001282077) of Primary Securities Limited ABN 96 089 812 635 holder of Australian Financial Services License No. 224107. For more information on Primary Securities Limited please refer <https://primarysecurities.com.au/>
- ✓ Sharetech’s approach is consistent with Class Order 23/0273
- ✓ For more information on our services and legal framework please refer to the Guide section of our web site

If you have any questions please contact Sharetech’s executive director:

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Thank you